

## The Tindall Foundation Application Form

Presbyterian Support New Zealand (PSNZ) acts as a Local Donation Manager for The Tindall Foundation (TTF), a philanthropic family foundation working throughout Aotearoa to support families, community, and the environment.

PSNZ is a Faith-Based Local Donation Manager meaning that we distribute donations between \$500 and \$15,000 on behalf of TTF to initiatives with community reach that support TTF's 'family' goals to Presbyterian Churches and Presbyterian Support regions.

If you have any queries about whether your initiative fits within the 'family' goals, please follow this link for information on criteria and Tindall priorities <https://tindall.org.nz/family/>. If you are still not sure, phone the Presbyterian Support NZ office on 04 4735025 or email [office@ps.org.nz](mailto:office@ps.org.nz).

### **How to apply**

Please email all application and relevant supporting documents to [office@ps.org.nz](mailto:office@ps.org.nz).

### **When do applications close?**

All applications need to be received by **8am, Monday 21 June 2021**.

## **Section 1: Organisation**

### ***What is the official name of your organisation?***

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*Select two of the following categories that best describes your organisation's legal status*

- |   |  |
|---|--|
| <input type="checkbox"/> Presbyterian Church or union | <input type="checkbox"/> Company/social enterprise             |
| <input type="checkbox"/> Charitable Trust             | <input type="checkbox"/> Incorporated Society                  |
| <input type="checkbox"/> Government/statutory body    | <input type="checkbox"/> Registered under the Māori Land Court |
| <input type="checkbox"/> Other:                       |  |

### ***Is your organisation?***

- |                                     |   |
|-------------------------------------|---|
| <input type="checkbox"/> Charitable | <input type="checkbox"/> Non-charitable |
|-------------------------------------|---|

*If Charitable please provide the Charities Commission number:*

*Is your organisation a Donee Organisation approved by the IRD? Yes  No*

*If yes, provide your Donee Organisation name as registered by the IRD:*

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**Your Organisation's postal address:**

Address Line 1: \_\_\_\_\_

Address Line 2: \_\_\_\_\_

Suburb: \_\_\_\_\_

City: \_\_\_\_\_ Postcode: \_\_\_\_\_

Phone: \_\_\_\_\_ Mobile: \_\_\_\_\_

**Is your organisation's physical address the same as its postal address? If not, please provide the physical address:**

Address Line 1: \_\_\_\_\_

Address Line 2: \_\_\_\_\_

Suburb: \_\_\_\_\_

City: \_\_\_\_\_ Postcode: \_\_\_\_\_

Phone: \_\_\_\_\_ Mobile: \_\_\_\_\_

Organisation Email: \_\_\_\_\_

Organisation website: \_\_\_\_\_

**Contact details of the primary contact:**

Salutation: \_\_\_\_\_

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Phone: \_\_\_\_\_ Mobile: \_\_\_\_\_

Email: \_\_\_\_\_

**Your organisation's bank account:**

Bank Name: \_\_\_\_\_

Organisation's Registered Bank Account Name: \_\_\_\_\_

Bank Account Number (digits only):

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### ***About your organisation***

What is the main purpose of your organisation and what are your key activities?

Who is your organisation mostly trying to help or support?

### ***Gender Equality***

*The Tindall Foundation is aiming to promote gender diversity and equality.*

Does your organisation, through its work, structure and/or internal policies promote gender equality?    Yes           No  

Example: Homeless women often have children with them, so emergency accommodation needs to provide rooms with multiple beds, along with nappies, cots, baby-proofed rooms, and appropriate safety and privacy measures. Or, transwomen are safe and welcomed at our shelter. We have gender neutral bathrooms and private rooms for changing and sleeping for those who need extra privacy. An applicant seeking funding for a homeless service needs to demonstrate that they have considered the needs of homeless women with children, and those who are gender diverse, trans or intersex, whether the proposed service will be available to men and women, or women only.

*If yes, tell us about how your organisation does this:*

Does your organisation, through its work, structure and/or internal policies promote diversity and inclusion? Tell us about how your organisation does this:

## ***Kaupapa Maori***

How is your organisation supported by or endorsed by the Māori community?

Are you a kaupapa Maori organisation?    Yes     No

*If yes, please provide the following information:*

- In the last section, attach the parts from your constitution that explain that you work in a Kaupapa Māori way.
- Tell us about the governance of your organisation, e.g. who are your Trustees?
- What areas of delivery do you work in? (Tick all that apply.)

- |                                      |                                     |                                      |                               |
|--------------------------------------|-------------------------------------|--------------------------------------|-------------------------------|
| <input type="checkbox"/> Iwi         | <input type="checkbox"/> Marae      | <input type="checkbox"/> Whānau      | <input type="checkbox"/> Hapu |
| <input type="checkbox"/> Rununga     | <input type="checkbox"/> Pan-Tribal | <input type="checkbox"/> Matāwaka    |                               |
| <input type="checkbox"/> Rural-based |                                     | <input type="checkbox"/> Urban-based |                               |

## **Section 2: Initiative**

What is the title/name of your initiative?

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Tell us about your initiative: *Why there is a need, who will benefit, what you are intentionally doing through this initiative and plans you have in place?*

Tell us about the key people, organisations and networks involved in this initiative.

Initiative start date: Click or tap to enter a date.

Initiative end date: Click or tap to enter a date.

What are you requesting the donation for? (Tick all that apply.)

- Administration and operational expenses eg, wages, salaries, rent etc.
- Capital assets other than buildings (purchase or maintenance).
- Loans or investment.
- Materials, office equipment, consumables and supplies.
- Project/programme costs.
- Promotional expenses and materials.
- Volunteer expenses and supplies.
- Other.

The Tindall Foundation priorities particular ways of working. Tell us how your initiative fits within those priorities – family/whanau. See <https://tindall.org.nz/family/> as reference.

### Section 3: Outcomes

We understand you wish to carry out this initiative to make a difference. Please specify `UP TO FIVE` defined outcomes you aim to achieve with the initiative, including numbers of clients or participants and the indicators you will use to track your progress. If funding is approved, you will be asked to report on achievement of these outcomes.

Be sure to think about these outcomes carefully. Initial approval of funding and subsequent monitoring of the effectiveness of your initiative will be based on what you state here. Other conditions may also apply.

Tell us what you are trying to achieve through this initiative.

	What are you trying to achieve for participants/communities/environment?	How will you measure your achievements?
1		

	What are you trying to achieve for participants/communities/environment?	How will you measure your achievements?
2		
3		
4		
5		

Please give us examples of the impact and changes for participants/communities/environment that will result from your initiative. (What will be different for them? How will you know you have achieved success?)

*At the end of your donation you will be asked to report back on what you've achieved.*

### **Section 4: Initiative Budget**

*Funding Requested from us per annum (excl. GST if you are GST registered). Please note that Local Donations Managers allocate 12-month funding only.*

NZ\$: \_\_\_\_\_

#### Initiative Budget (Income & Expenses)

Please complete the budget balance sheet below by entering the expected cost and income items of your initiative for each year you request a donation from us. Balance your budget between the total income and the total costs over all years by entering a single 'shortfall' or 'surplus' line item of the appropriate amount(s). Enter money values without \$ sign, letters or commas.

Please note that donations do not include GST and beneficiaries of a donation do not need to account for a donation from The Tindall Foundation in their GST returns to the IRD.

Expense Description	Year 1 (NZ\$)
<b>Total</b>	

Income Sources	Year 1		
	Amount NZ\$	Confirmed?	Decision Date
Requested from The Tindall Foundation			
<b>Total</b>			

Have you received government funding for this initiative in the last three years? If yes, please provide details.

How will this initiative be funded after this donation has ended?

Have there been any changes to your financial situation since your last annual accounts? If yes, please provide details.

Do you anticipate any material changes to your current funding and/or expenditure? If yes, please provide details.

*Please note that Presbyterian Support New Zealand or The Tindall Foundation may contact you for further information before proceeding with your request.*

## **Section 5: Attachments**

*Please attach the following:*

- A recent copy of Bank Statement or Bank Deposit Slip. (A scanned copy of a bank deposit slip or statement showing the name of your organisation and bank account number. The names on the bank deposit slip or statement need to match your organisation's name. If they are different, evidence needs to be included showing that the names are the same organisation).
- A copy of your latest income and expenditure report and balance sheet as reported to your Trustees (please note this may or may not be your most recent Annual Accounts).